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CHINA METAL RESOURCES UTILIZATION LIMITED

中國金屬資源利用有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1636)

SUPPLEMENTAL ANNOUNCEMENT IN RESPECT OF THE CIRCULAR OF THE COMPANY DATED 21 MARCH 2025 AND NOTICE OF EXTRAORDINARY GENERAL MEETING OF THE COMPANY DATED 21 MARCH 2025

References are made to (i) the circular of China Metal Resources Utilization Limited (the “**Company**”, together with its subsidiaries collectively known as the “**Group**”) dated 21 March 2025 in relation to, among other things, (A) the proposed issue of convertible notes under specific mandate, (B) the proposed issue of new shares under specific mandate, and (C) the proposed share consolidation, capital reduction of issued shares and sub-division of unissued shares (the “**Circular**”); and (ii) notice of extraordinary general meeting of the Company dated 21 March 2025 (the “**Notice of EGM**”). Unless the context otherwise requires, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular.

The Board would like to make a clarification with respect to an inadvertent clerical error made in the Circular and Notice of EGM.

CLOSURE OF REGISTER OF MEMBERS

The Board noted an inadvertent clerical error on pages 33 and 42 in the Circular, and page 5 in the Notice of EGM. The Board hereby clarifies that (with correction underlined for easy reference), in order to qualify for attendance and voting at the EGM, each Shareholder must lodge all properly completed transfer forms, accompanied by the relevant share certificates, with the Company’s branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited of Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, for registration no later than 4:30 p.m. on Monday, 31 March 2025.

Save as disclosed above, all other information in the Circular and Notice of EGM remains unchanged.

By order of the Board
China Metal Resources Utilization Limited
Mr. YU Jianqiu
Chairman

Hong Kong, 24 March 2025

As at the date of this announcement, the board of directors of the Company comprises four executive directors, namely, Mr. Yu Jianqiu (Chairman), Mr. Kwong Wai Sun Wilson, Mr. Gao Qiang and Ms. Zhu Yufen; and three independent non-executive directors, namely, Mr. Li Wei, Mr. Fang Guanghua and Mr. Yu Renzhong.